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TO: ARTBA MEMBERS

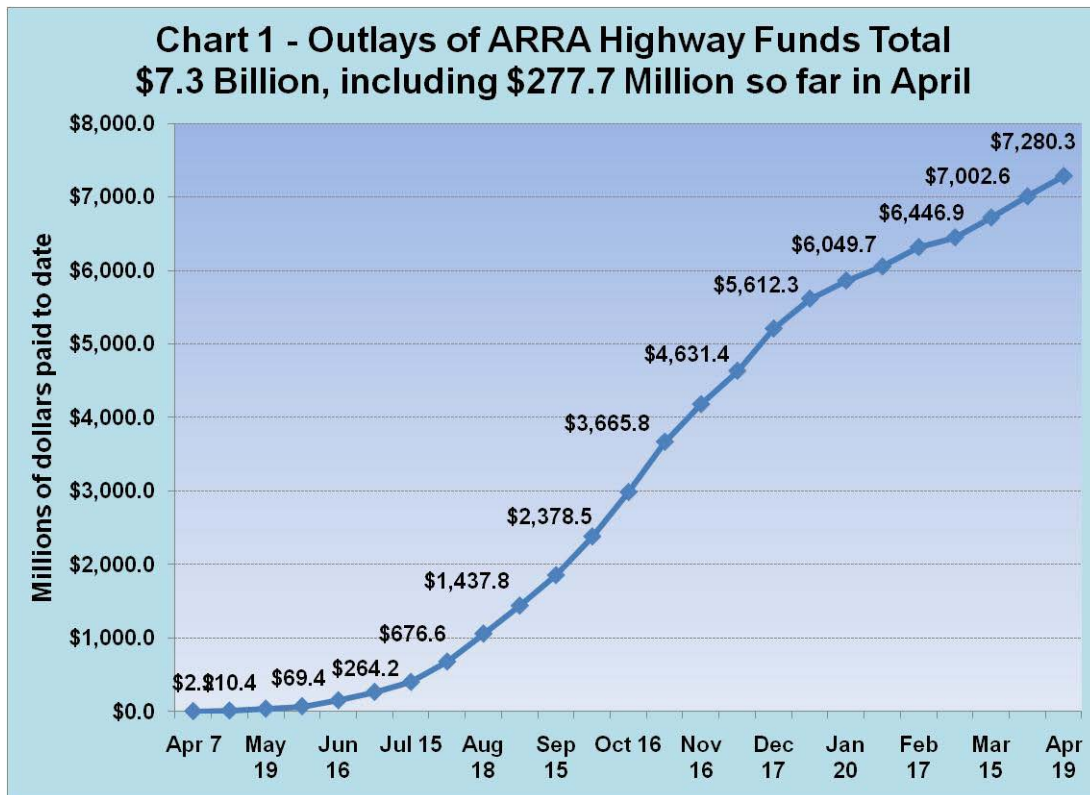
FROM: WILLIAM BUECHNER, VP, ECONOMICS AND RESEARCH

DATE: APRIL 19, 2010

RE: UPDATE ON OBLIGATION OF ARRA HIGHWAY FUNDS

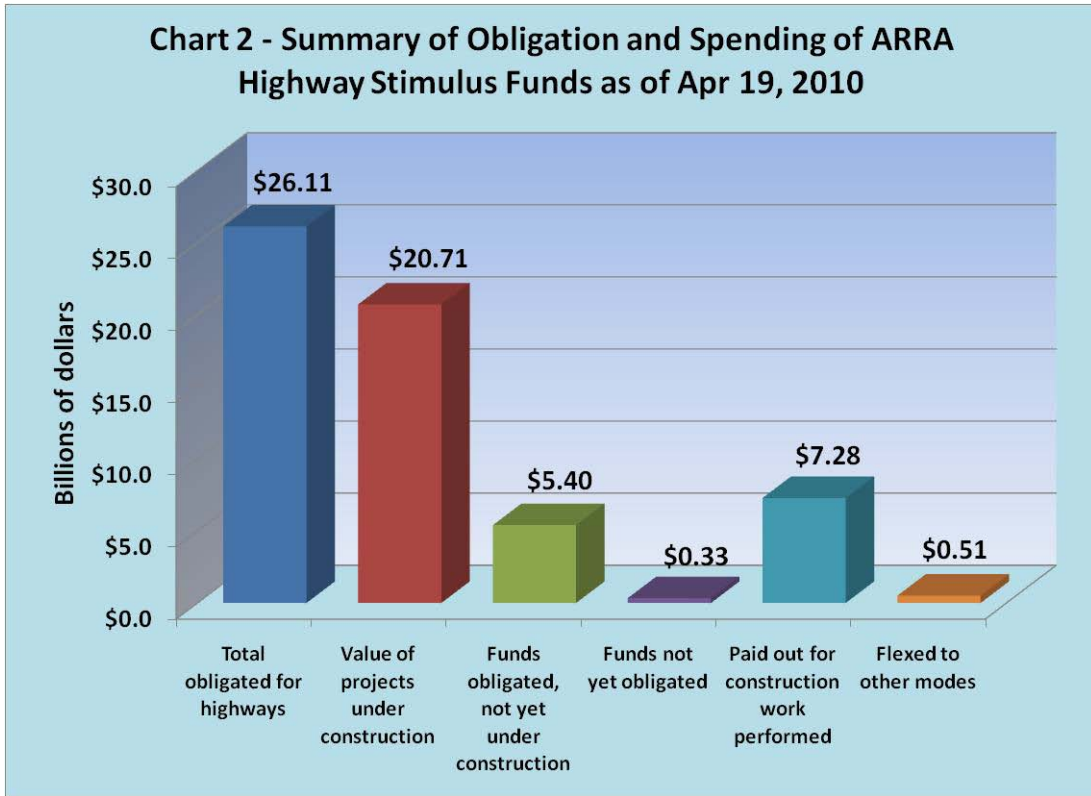
The attached charts and tables show obligations and expenditures of American Recovery and Reinvestment Act (ARRA) highway funds as of April 19, 2010, based on data provided to ARTBA by the Federal Highway Administration:

- In an interesting development, the data transmitted to ARTBA by the FHWA on April 19 indicates that 19 states and Guam received an additional \$11.7 million of ARRA highway funds in April, although there is no explanation for the additional funds nor are the additional funds included in the April 16 data on the FHWA's own web site. The data in Tables 1 and 2 do include the additional funds. Amounts received by each state are small, however, and thus have little impact on the analysis in this report.
- So far during April, state and local governments have de-obligated a net of \$72.1 million of ARRA highway funds which brings the amount unobligated as of April 19 to \$332.9 million (including ARRA funds appropriated to the federal lands highway program). Most of the de-obligations probably result from projects costing less than amounts originally obligated, and the freed-up funds will eventually be obligated for other projects.
- Outlays of ARRA highway funds so far during April have totaled \$277.7 million which, as chart 1 below shows, represents a slight continued acceleration from the low point in February. With spring here, the highway construction season is poised to get underway and outlays should increase rapidly. Most outlays represent payments to contractors for work performed on ARRA-financed highway and bridge improvement projects.
- Total outlays of ARRA highway funds to date equal \$7.28 billion, representing 27.0 percent of the total appropriated. State and local governments in Texas lead in outlays for construction work on highway and bridge projects, at \$493.7 million to date, followed by Illinois at \$442.4 million with California third at \$376.7 million. Twenty-five other states have paid out more than \$100 million, no change from March.



- Utah leads in terms of the largest fraction of its ARRA highway funds paid out to date at 71.2 percent, followed by Maine at 67.2 percent, Iowa at 61.3 percent, Oklahoma at 58.2 percent and Wyoming at 57.6 percent. Another eight states – Illinois, Minnesota, Mississippi, New Hampshire (new this month), North Dakota, South Dakota, Tennessee and Vermont -- have hit the 40 percent mark. As of March 31, a total of 39 states have paid out more than 20 percent (up from 38 in March). The two lowest states are Virginia at 7.7 percent and Louisiana at 9.2 percent.
- The Federal Highway Administration reports that 9,395 ARRA-financed projects are under construction or completed, up from 8,761 in March, involving \$20.71 billion of ARRA funds, up from \$19.83 billion in March. In addition, there are \$5.40 billion of highway projects for which funds have been obligated but work has not yet started (see chart 2 below). All told, ARRA highway funds have been obligated for 12,402 projects, up from 12,378 in March.
- Twenty-eight states have obligated \$508.9 million of ARRA highway funds for non-highway improvements. This is unchanged from March and probably represents the final total. \$423.2 million has been flexed to transit projects, lead by \$175 million by the state of New York, \$53.2 million by Oregon and \$59.7 million by Massachusetts. Nine states (Alaska, Mississippi, Missouri, North Dakota, Ohio, Oregon, South Carolina, Utah, and Virginia) have obligated a total

of \$85.7 million for freight, passenger rail or port infrastructure projects, as is allowed in the bill.



- When funds flexed to transit and other modes are included, a total of \$26.62 billion of ARRA highway funds have been obligated through April 19, or 98.8 percent of the \$26.95 billion apportioned.

TABLE 1 - OBLIGATION OF ARRA HIGHWAY FUNDS
AS OF APR 19, 2010

STATE	TOTAL APPORTIONED	TRANSFERS TO FTA/OTHER	TOTAL AVAILABLE FOR HIGHWAYS	OBLIGATIONS FOR HIGHWAYS	UNOBLIGATED BALANCE	UNPAID OBLIGATIONS	OUTLAYS TO DATE
ALABAMA	\$515,380,741.00	\$1,767,770.00	\$513,612,971.00	\$508,146,928.41	\$5,466,042.59	\$362,431,335.73	\$145,715,592.68
ALASKA	\$178,520,994.00	\$5,000,000.00	\$173,520,994.00	\$170,461,487.00	\$3,059,507.00	\$123,760,478.71	\$46,701,008.29
ARIZONA	\$521,958,401.00	\$1,047,382.00	\$520,911,019.00	\$520,701,132.00	\$209,887.00	\$390,414,392.31	\$130,286,739.69
ARKANSAS	\$351,894,468.00		\$351,894,468.00	\$337,897,378.00	\$13,997,090.00	\$255,161,141.00	\$82,736,237.00
CALIFORNIA	\$2,575,882,271.46	\$30,618,195.00	\$2,545,264,076.46	\$2,527,895,796.94	\$17,368,279.52	\$2,151,157,118.41	\$376,738,678.53
COLORADO	\$404,534,130.00	\$18,600,000.00	\$385,934,130.00	\$380,700,592.00	\$5,233,538.00	\$252,986,160.00	\$127,714,432.00
CONNECTICUT	\$302,053,956.00	\$2,800,000.00	\$299,253,956.00	\$297,174,585.00	\$2,079,371.00	\$242,657,046.51	\$54,517,538.49
DELAWARE	\$121,828,650.00		\$121,828,650.00	\$115,656,499.29	\$6,172,150.71	\$86,302,532.99	\$29,353,966.30
DIST. OF COLUMBIA	\$123,507,842.00		\$123,507,842.00	\$123,507,842.00		\$110,417,381.10	\$13,090,460.90
FLORIDA	\$1,349,735,003.00	\$1,583,590.00	\$1,348,151,413.00	\$1,314,276,242.00	\$33,875,171.00	\$1,078,373,856.73	\$235,902,385.27
GEORGIA	\$932,756,775.00	\$30,000,000.00	\$902,756,775.00	\$896,764,519.70	\$5,992,255.30	\$786,685,510.64	\$110,079,009.06
HAWAII	\$125,746,380.00		\$125,746,380.00	\$125,746,380.00		\$113,052,750.99	\$12,693,629.01
IDAHO	\$182,089,409.00	\$3,056,000.00	\$179,033,409.00	\$177,549,107.00	\$1,484,302.00	\$130,172,139.07	\$47,376,967.93
ILLINOIS	\$936,782,339.00		\$936,782,339.00	\$933,100,954.94	\$3,681,384.06	\$490,748,213.45	\$442,352,741.49
INDIANA	\$657,967,707.00	\$240,000.00	\$657,727,707.00	\$639,435,578.71	\$18,292,128.29	\$426,234,696.08	\$213,200,882.63
IOWA	\$358,162,431.00	\$539,424.00	\$357,623,007.00	\$357,623,007.00		\$138,040,743.02	\$219,582,263.98
KANSAS	\$348,242,169.00		\$348,242,169.00	\$346,712,413.81	\$1,529,755.19	\$284,433,252.70	\$62,279,161.11
KENTUCKY	\$421,784,991.00	\$955,644.00	\$420,829,347.00	\$420,139,347.00	\$690,000.00	\$279,575,193.89	\$140,564,153.11
LOUISIANA	\$433,016,357.00		\$433,016,357.00	\$430,465,259.75	\$2,551,097.25	\$390,725,393.73	\$39,739,866.02
MAINE	\$137,903,441.00		\$137,903,441.00	\$131,002,032.00	\$6,901,409.00	\$38,344,668.91	\$92,657,363.09
MARYLAND	\$432,864,777.00	\$17,100,000.00	\$415,764,777.00	\$414,534,777.00	\$1,230,000.00	\$296,151,054.00	\$118,383,723.00
MASSACHUSETTS	\$437,865,255.00	\$59,659,500.00	\$378,205,755.00	\$378,205,755.00		\$329,687,104.36	\$48,518,650.64
MICHIGAN	\$856,033,789.00	\$606,119.00	\$855,427,670.00	\$847,341,274.62	\$8,086,395.38	\$606,371,402.67	\$240,969,871.95
MINNESOTA	\$506,463,421.00		\$506,463,421.00	\$496,890,268.22	\$9,573,152.78	\$252,921,204.49	\$243,969,063.73
MISSISSIPPI	\$356,269,358.00	\$1,705,015.00	\$354,564,343.00	\$353,226,067.00	\$1,338,276.00	\$197,007,715.00	\$156,218,352.00
MISSOURI	\$639,208,907.54	\$365,139.00	\$638,843,768.54	\$630,876,479.50	\$7,967,289.04	\$430,019,831.73	\$200,856,647.77
MONTANA	\$212,835,558.00		\$212,835,558.00	\$208,119,064.00	\$4,716,494.00	\$141,293,262.23	\$66,825,801.77
NEBRASKA	\$231,739,279.00		\$231,739,279.00	\$226,017,724.00	\$5,721,555.00	\$144,414,305.96	\$81,603,418.04
NEVADA	\$201,592,888.00		\$201,592,888.00	\$201,352,460.00	\$240,428.00	\$165,331,035.26	\$36,021,424.74
NEW HAMPSHIRE	\$129,440,556.00		\$129,440,556.00	\$129,440,556.00		\$77,111,433.26	\$52,329,122.74
NEW JERSEY	\$651,774,480.00		\$651,774,480.00	\$640,528,567.00	\$11,245,913.00	\$468,389,889.36	\$172,138,677.64
NEW MEXICO	\$252,644,377.00		\$252,644,377.00	\$252,644,377.00		\$184,181,292.51	\$68,463,084.49
NEW YORK	\$1,126,782,742.00	\$175,466,000.00	\$951,316,742.00	\$944,468,723.00	\$6,848,019.00	\$711,875,798.00	\$232,592,925.00
NORTH CAROLINA	\$735,526,684.00	\$5,117,000.00	\$730,409,684.00	\$730,409,684.00		\$526,603,714.00	\$203,805,970.00
NORTH DAKOTA	\$170,126,497.00	\$2,980,000.00	\$167,146,497.00	\$166,116,167.87	\$1,030,329.13	\$90,510,414.26	\$75,605,753.61
OHIO	\$936,795,446.00	\$16,850,000.00	\$919,945,446.00	\$903,848,105.47	\$16,097,340.53	\$764,952,664.02	\$138,895,441.45

TABLE 1 - OBLIGATION OF ARRA HIGHWAY FUNDS (Cont.)
AS OF APR 19, 2010

STATE	TOTAL APPORTIONED	TRANSFERS TO FTA/OTHER	TOTAL AVAILABLE FOR HIGHWAYS	OBLIGATIONS FOR HIGHWAYS	UNOBLIGATED BALANCE	UNPAID OBLIGATIONS	OUTLAYS TO DATE
OKLAHOMA	\$464,751,405.00		\$464,751,405.00	\$463,509,535.00	\$1,241,870.00	\$192,861,194.29	\$270,648,340.71
OREGON	\$338,187,007.00	\$62,276,713.00	\$275,910,294.00	\$269,008,605.12	\$6,901,688.88	\$141,305,423.48	\$127,703,181.64
PENNSYLVANIA	\$1,028,148,035.00		\$1,028,148,035.00	\$1,023,434,680.42	\$4,713,354.58	\$748,550,593.68	\$274,884,086.74
RHODE ISLAND	\$137,445,725.00		\$137,445,725.00	\$137,445,725.00		\$83,349,480.87	\$54,096,244.13
SOUTH CAROLINA	\$465,346,229.00	\$2,037,200.00	\$463,309,029.00	\$462,619,287.15	\$689,741.85	\$346,575,543.33	\$116,043,743.82
SOUTH DAKOTA	\$186,877,359.00		\$186,877,359.00	\$186,300,972.72	\$576,386.28	\$107,735,220.99	\$78,565,751.73
TENNESSEE	\$576,501,043.00	\$500,000.00	\$576,001,043.00	\$573,001,043.00	\$3,000,000.00	\$324,888,924.35	\$248,112,118.65
TEXAS	\$2,257,428,409.00	\$17,000,000.00	\$2,240,428,409.00	\$2,199,954,936.91	\$40,473,472.09	\$1,706,267,825.63	\$493,687,111.28
UTAH	\$215,881,395.00	\$1,961,852.00	\$213,919,543.00	\$211,937,653.04	\$1,981,889.96	\$58,216,648.13	\$153,721,004.91
VERMONT	\$125,791,291.00		\$125,791,291.00	\$125,790,789.82	\$501.18	\$63,961,075.24	\$61,829,714.58
VIRGINIA	\$695,660,823.00	\$48,430,459.00	\$647,230,364.00	\$647,230,364.00		\$593,883,052.00	\$53,347,312.00
WASHINGTON	\$492,992,337.00	\$652,443.00	\$492,339,894.00	\$489,740,987.45	\$2,598,906.55	\$296,703,906.32	\$193,037,081.13
WEST VIRGINIA	\$211,342,557.00		\$211,342,557.00	\$202,207,260.00	\$9,135,297.00	\$121,832,715.08	\$80,374,544.92
WISCONSIN	\$531,307,063.00		\$531,307,063.00	\$527,124,960.61	\$4,182,102.39	\$318,897,657.34	\$208,227,303.27
WYOMING	\$157,616,058.00		\$157,616,058.00	\$157,616,058.00		\$66,898,587.33	\$90,717,470.67
STATE TOTALS	\$26,742,989,206.00	\$508,915,445.00	\$26,234,073,761.00	\$25,955,899,990.47	\$278,173,770.53	\$18,690,423,975.14	\$7,265,476,015.33
AMERICAN SAMOA	\$4,500,000.00		\$4,500,000.00	\$4,500,000.00		\$4,190,088.00	\$309,912.00
GUAM	\$19,560,000.00		\$19,560,000.00	\$19,560,000.00		\$19,560,000.00	\$0.00
PUERTO RICO	\$105,000,000.00		\$105,000,000.00	\$105,000,000.00		\$96,731,652.10	\$8,268,347.90
N MARIANA	\$4,500,000.00		\$4,500,000.00	\$4,500,000.00		\$4,473,315.00	\$26,685.00
VIRGIN ISLANDS	\$18,000,000.00		\$15,462,845.00	\$12,462,845.00	\$3,000,000.00	\$10,899,551.74	\$1,563,293.26
FEDERAL LANDS HIGHWAY PROGRAM	\$50,760,459.00		\$50,760,459.00		\$50,760,459.00		\$0.00
EA S TERN FEDERAL LANDS	\$4,598,550.00		\$4,598,550.00	\$3,599,059.91	\$999,490.09	\$1,076,125.15	\$2,522,934.76
CENTRAL FEDERAL LANDS	\$1,961,852.00		\$1,961,852.00	\$1,961,852.00		-\$158,653.00	\$2,120,505.00
GRAND TOTAL	\$26,951,870,067.00	\$508,915,445.00	\$26,440,417,467.00	\$26,107,483,747.38	\$332,933,719.62	\$18,827,196,054.13	\$7,280,287,693.25
Source: ARTBA analysis of Federal Highway Administration data							
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TABLE 2 - PERCENT OF ARRA HIGHWAY FUNDS OBLIGATED AND PAID OUT (Cont.)

AS OF APR 19, 2010					
STATE	TOTAL APPORTIONED	TOTAL OBLIGATED FOR ALL MODES AS OF APR 19 /1	OBLIGATIONS AS PERCENT OF TOTAL APPORTIONED /1	OUTLAYS AS OF APR 19	OUTLAYS AS PERCENT OF TOTAL APPORTIONED
ALABAMA	\$515,380,741.00	\$509,914,698.41	98.9%	\$145,715,592.68	28.3%
ALASKA	\$178,520,994.00	\$175,461,487.00	98.3%	\$46,701,008.29	26.2%
ARIZONA	\$521,958,401.00	\$521,748,514.00	100.0%	\$130,286,739.69	25.0%
ARKANSAS	\$351,894,468.00	\$337,897,378.00	96.0%	\$82,736,237.00	23.5%
CALIFORNIA	\$2,575,882,271.46	\$2,558,513,991.94	99.3%	\$376,738,678.53	14.6%
COLORADO	\$404,534,130.00	\$399,300,592.00	98.7%	\$127,714,432.00	31.6%
CONNECTICUT	\$302,053,956.00	\$299,974,585.00	99.3%	\$54,517,538.49	18.0%
DELAWARE	\$121,828,650.00	\$115,656,499.29	94.9%	\$29,353,966.30	24.1%
DISTRICT OF COLUMBIA	\$123,507,842.00	\$123,507,842.00	100.0%	\$13,090,460.90	10.6%
FLORIDA	\$1,349,735,003.00	\$1,315,859,832.00	97.5%	\$235,902,385.27	17.5%
GEORGIA	\$932,756,775.00	\$926,764,519.70	99.4%	\$110,079,009.06	11.8%
HAWAII	\$125,746,380.00	\$125,746,380.00	100.0%	\$12,693,629.01	10.1%
IDAHO	\$182,089,409.00	\$180,605,107.00	99.2%	\$47,376,967.93	26.0%
ILLINOIS	\$936,782,339.00	\$933,100,954.94	99.6%	\$442,352,741.49	47.2%
INDIANA	\$657,967,707.00	\$639,675,578.71	97.2%	\$213,200,882.63	32.4%
IOWA	\$358,162,431.00	\$358,162,431.00	100.0%	\$219,582,263.98	61.3%
KANSAS	\$348,242,169.00	\$346,712,413.81	99.6%	\$62,279,161.11	17.9%
KENTUCKY	\$421,784,991.00	\$421,094,991.00	99.8%	\$140,564,153.11	33.3%
LOUISIANA	\$433,016,357.00	\$430,465,259.75	99.4%	\$39,739,866.02	9.2%
MAINE	\$137,903,441.00	\$131,002,032.00	95.0%	\$92,657,363.09	67.2%
MARYLAND	\$432,864,777.00	\$431,634,777.00	99.7%	\$118,383,723.00	27.3%
MASSACHUSETTS	\$437,865,255.00	\$437,865,255.00	100.0%	\$48,518,650.64	11.1%
MICHIGAN	\$856,033,789.00	\$847,947,393.62	99.1%	\$240,969,871.95	28.1%
MINNESOTA	\$506,463,421.00	\$496,890,268.22	98.1%	\$243,969,063.73	48.2%
MISSISSIPPI	\$356,269,358.00	\$354,931,082.00	99.6%	\$156,218,352.00	43.8%
MISSOURI	\$639,208,907.54	\$631,241,618.50	98.8%	\$200,856,647.77	31.4%
MONTANA	\$212,835,558.00	\$208,119,064.00	97.8%	\$66,825,801.77	31.4%
NEBRASKA	\$231,739,279.00	\$226,017,724.00	97.5%	\$81,603,418.04	35.2%
NEVADA	\$201,592,888.00	\$201,352,460.00	99.9%	\$36,021,424.74	17.9%
NEW HAMPSHIRE	\$129,440,556.00	\$129,440,556.00	100.0%	\$52,329,122.74	40.4%
NEW JERSEY	\$651,774,480.00	\$640,528,567.00	98.3%	\$172,138,677.64	26.4%
NEW MEXICO	\$252,644,377.00	\$252,644,377.00	100.0%	\$68,463,084.49	27.1%
NEW YORK	\$1,126,782,742.00	\$1,119,934,723.00	99.4%	\$232,592,925.00	20.6%
NORTH CAROLINA	\$735,526,684.00	\$735,526,684.00	100.0%	\$203,805,970.00	27.7%
NORTH DAKOTA	\$170,126,497.00	\$169,096,167.87	99.4%	\$75,605,753.61	44.4%
OHIO	\$936,795,446.00	\$920,698,105.47	98.3%	\$138,895,441.45	14.8%
1 Includes amounts obligated for transit and other eligible modes					

TABLE 2 - PERCENT OF ARRA HIGHWAY FUNDS OBLIGATED AND PAID OUT (Cont.)
AS OF APR 19, 2010

STATE	TOTAL APPORTIONED	TOTAL OBLIGATED FOR ALL MODES AS OF APR 19 /1	OBLIGATIONS AS PERCENT OF TOTAL APPORTIONED /1	OUTLAYS AS OF APR 19	OUTLAYS AS PERCENT OF TOTAL APPORTIONED
OKLAHOMA	\$464,751,405.00	\$463,509,535.00	99.7%	\$270,648,340.71	58.2%
OREGON	\$338,187,007.00	\$331,285,318.12	98.0%	\$127,703,181.64	37.8%
PENNSYLVANIA	\$1,028,148,035.00	\$1,023,434,680.42	99.5%	\$274,884,086.74	26.7%
RHODE ISLAND	\$137,445,725.00	\$137,445,725.00	100.0%	\$54,096,244.13	39.4%
SOUTH CAROLINA	\$465,346,229.00	\$464,656,487.15	99.9%	\$116,043,743.82	24.9%
SOUTH DAKOTA	\$186,877,359.00	\$186,300,972.72	99.7%	\$78,565,751.73	42.0%
TENNESSEE	\$576,501,043.00	\$573,501,043.00	99.5%	\$248,112,118.65	43.0%
TEXAS	\$2,257,428,409.00	\$2,216,954,936.91	98.2%	\$493,687,111.28	21.9%
UTAH	\$215,881,395.00	\$213,899,505.04	99.1%	\$153,721,004.91	71.2%
VERMONT	\$125,791,291.00	\$125,790,789.82	100.0%	\$61,829,714.58	49.2%
VIRGINIA	\$695,660,823.00	\$695,660,823.00	100.0%	\$53,347,312.00	7.7%
WASHINGTON	\$492,992,337.00	\$490,393,430.45	99.5%	\$193,037,081.13	39.2%
WEST VIRGINIA	\$211,342,557.00	\$202,207,260.00	95.7%	\$80,374,544.92	38.0%
WISCONSIN	\$531,307,063.00	\$527,124,960.61	99.2%	\$208,227,303.27	39.2%
WYOMING	\$157,616,058.00	\$157,616,058.00	100.0%	\$90,717,470.67	57.6%
STATE TOTALS	\$26,742,989,206.00	\$26,464,815,435.47	99.0%	\$7,265,476,015.33	27.2%
AMERICAN SAMOA	\$4,500,000.00	\$4,500,000.00	100.0%	\$309,912.00	6.9%
GUAM	\$19,560,000.00	\$19,560,000.00	100.0%	\$0.00	0.0%
PUERTO RICO	\$105,000,000.00	\$105,000,000.00	100.0%	\$8,268,347.90	7.9%
N MARIANA	\$4,500,000.00	\$4,500,000.00	100.0%	\$26,685.00	0.6%
VIRGIN ISLANDS	\$18,000,000.00	\$12,462,845.00	69.2%	\$1,563,293.26	8.7%
FEDERAL LANDS HIGHWAY PROG.	\$50,760,459.00	\$0.00	0.0%	\$0.00	0.0%
EASTERN FEDERAL LANDS	\$4,598,550.00	\$3,599,059.91	78.3%	\$2,522,934.76	54.9%
CENTRAL FEDERAL LANDS	\$1,961,852.00	\$1,961,852.00	100.0%	\$2,120,505.00	108.1%
GRAND TOTAL	\$26,951,870,067.00	\$26,616,399,192.38	98.8%	\$7,280,287,693.25	27.0%
Source: ARTBA analysis of Federal Highway Administration data					
1 Includes amounts obligated for transit and other eligible modes					
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