

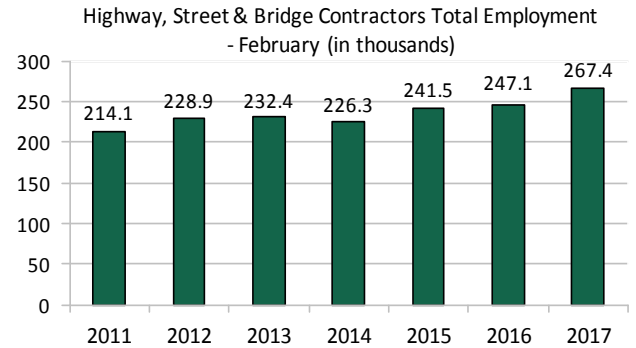


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

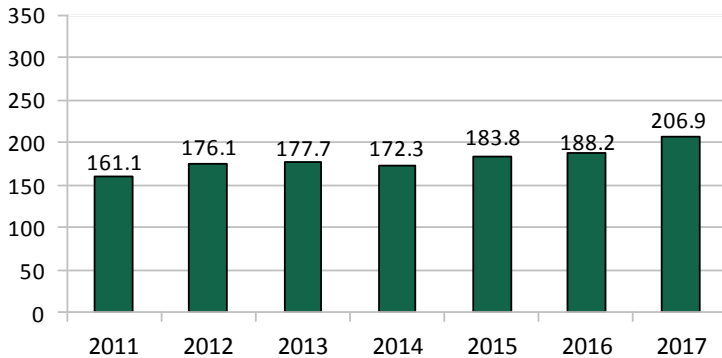
Transportation Construction Employment Increased in February 2017

There were 267,400 workers employed by highway and bridge contractors in February 2017. Employment in highway and bridge construction rose by 8.2 percent in February 2017 compared to February 2016, an increase of about 20,300 workers.

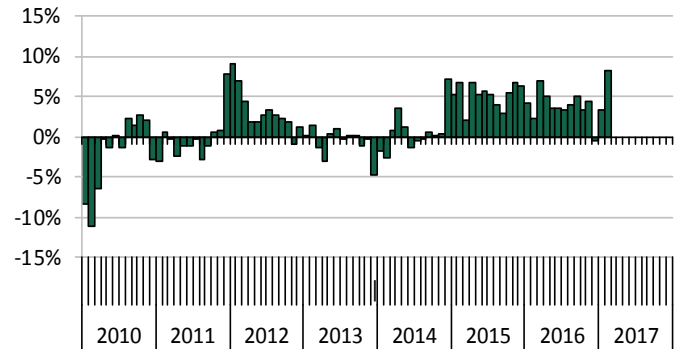
Transportation Construction & Related Industry Employment (in thousands)				
	Feb-17	Feb-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	267.4	247.1	20.3	8.2%
Highway, Street & Bridge Contractors - Production Workers	206.9	188.2	18.7	9.9%
Stone Mining & Quarrying	39.1	37.7	1.4	3.7%
Construction Sand & Gravel Mining	26.1	25.3	0.8	3.2%
Ready-Mix Concrete	88.9	84.9	4.0	4.7%
Construction Machinery	66.3	67.8	-1.5	-2.2%



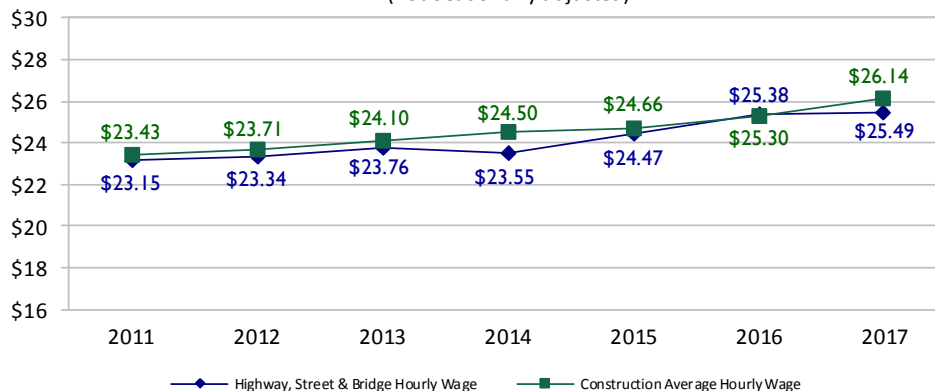
Highway, Street & Bridge Production Worker Employment - February (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2010 through YTD



Average February Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)

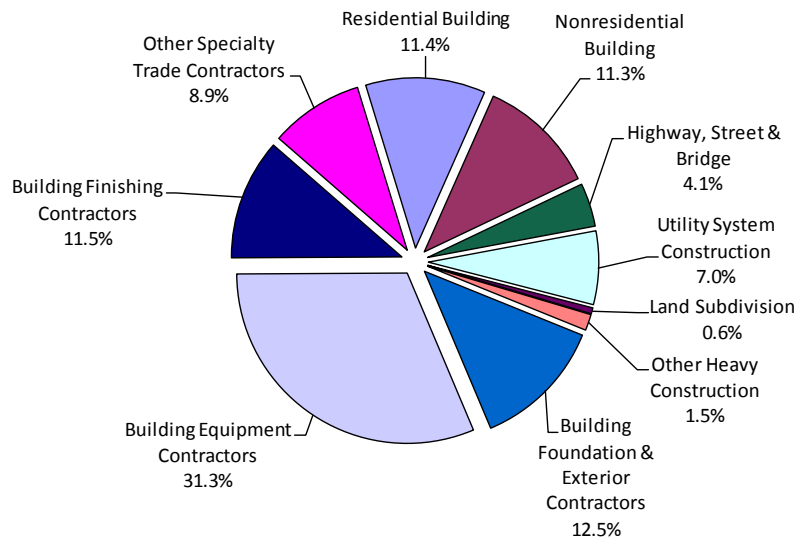




Average Weekly Earnings and Hours on the Job - Production Workers				
	Feb-17	Feb-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	40.9	40.2	0.7	1.7%
Construction Industry Production Workers, Avg. Weekly Hours	38.7	38.4	0.3	0.8%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,042.54	\$1,020.28	\$22.26	2.2%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,011.62	\$971.52	\$40.10	4.1%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Feb-17	Feb-16	Gain/ Loss	% Change
Residential Building	736.1	686.6	49.5	7.2%
Nonresidential Building	731.1	728.7	2.4	0.3%
Highway, Street & Bridge	267.4	247.1	20.3	8.2%
Utility System Construction	451.6	458.9	-7.3	-1.6%
Land Subdivision	37.2	37.9	-0.7	-1.8%
Other Heavy Construction	99.0	99.2	-0.2	-0.2%
Building Foundation & Exterior Contractors	811.3	770.2	41.1	5.3%
Building Equipment Contractors	2,026.0	1,946.0	80.0	4.1%
Building Finishing Contractors	744.5	732.2	12.3	1.7%
Other Specialty Trade Contractors	574.7	549.2	25.5	4.6%
Total Construction Industry	6,478.9	6,256.0	222.9	3.6%

Composition of Construction Industry Employment - February 2017



Source: U.S. Bureau of Labor Statistics