Transportation Construction Market Update

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Real Value of U.S. Highway & Street Construction Work – Rolling 12-month Totals

$71.0

$64.1

$54.3

Decreases in 2018:
+6% from Mar 2018,
-10% from 2009 peak

Source: ARTBA analysis of Census Bureau’s U.S. Value of Construction Put in Place, adjusted for project costs. © 2019 ARTBA. All rights reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission of ARTBA.
Real Value of U.S. Bridge Construction Work – Rolling 12-month Totals

Contraction in 2019: -4% from Mar 2018

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Real Value of Transit Construction Work, Rolling 12-month Totals

Real Value of Railroad Construction Work, Rolling 12-month Totals

Real Value of Airport Construction Work, Rolling 12-month Totals

Real Value of Port & Waterway Construction Work, Rolling 12-month Totals

Source: ARTBA analysis of Census Bureau’s U.S. Value of Construction Put in Place, adjusted for project costs. Data through Mar 2019. © 2019 ARTBA. All rights reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission of ARTBA.
12-Month Rolling Totals – State & Local Contract Awards

Billions of 2019$

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Over the Last Five Years, the Real Value of Highway & Bridge Contract Awards Increased at an Average Annual Rate of 1.7%

Fastest Growing States: Growth Rate (CAGR) 8% or More

Growing Programs: Growth Rate (CAGR) of 1% to 7.9%

Source: ARTBA analysis of state and local government highway and bridge contract award data from Dodge Data Analytics, adjusted for project costs and inflation. Growth rate is compounded average annual growth rate for 12-month rolling totals April 2013 to March 2014 and April 2018 to March 2019.
Developments in Federal, State & Local Funding
2019: 250 Transportation Funding-Related Bills in 46 States To-Date

Source: ARTBA’s Transportation Investment Advocacy Center March 2019 State Funding Initiatives Report.

* Indicates multiple bills in varying stages.
2019: 18 States Propose a State Fuel Tax Increase

Source: TIAC™ State Funding Initiatives Report: July 2018
2019: 23 States Propose Alternative Fuel or Electric Vehicle Taxes/Fees

Approved: AK, CA, ID, MT, NV, WA, OR

Introduced: AR, AZ, CO, KS, LA, MS, MO, ND, SD, NE, KS, OK, TX, WA, WY, WI, WV, IA, MN, MI, WI, IL, IN, OH, WV, VA, MD, DC, NH, VT, MA, RI, NJ, DE, NJ, DE

Source: TIAC™ State Funding Initiatives Report, July 2018
25 States Have an Electric Vehicle Fee


*Hybrid vehicle fee
92% of legislators who voted in favor of a state gas tax increase and ran for the same seat won their reelection.
The annual Workshop brings together transportation investment champions from around the country to share best practices, playbook secrets and other keys to success in advancing state and local legislative and ballot initiatives that boost transportation infrastructure investment.

www.transportationinvestment.org/state-funding-advocacy-workshop/workshops