Value of Bridge Construction, Jan to March

Source: Census Bureau Value of Construction Put in Place, adjusted for project costs and inflation.
Contractors have performed $5.4B in bridge work in Jan-March 2019, versus $5.1B in Jan-March 2018
Real Value of U.S. Bridge Construction Work – Rolling 12-month Totals

Billions of 2019$

Contraction in 2019: -4% from Mar 2018

Source: ARTBA analysis of Census Bureau’s U.S. Value of Construction Put in Place, adjusted for project costs. © 2019 ARTBA. All rights reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission of ARTBA.
Value of Bridge Contract Awards, Jan to March

Source: Dodge Data Analytics, adjusted for project costs and inflation.
12-Month Rolling Totals – State & Local Contract Awards

Bridges

<table>
<thead>
<tr>
<th>Period</th>
<th>Billions of 201$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Apr 11-Mar 12</td>
<td>$16.6</td>
</tr>
<tr>
<td>Apr 12-Mar 13</td>
<td>$17.0</td>
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<tr>
<td>Apr 13-Mar 14</td>
<td>$24.5</td>
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<tr>
<td>Apr 14-Mar 15</td>
<td>$18.3</td>
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<tr>
<td>Apr 15-Mar 16</td>
<td>$18.3</td>
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<tr>
<td>Apr 16-Mar 17</td>
<td>$17.4</td>
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<td>Apr 17-Mar 18</td>
<td>$21.5</td>
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<tr>
<td>Apr 18-Mar 19</td>
<td>$19.8</td>
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Source: ARTBA analysis of McGraw Hill Data, adjusted with the ARTBA Price Index for project costs. © 2019 ARTBA. All rights reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission of ARTBA.
State by state highway & bridge outlook – increase in trailing 12-month (TTM) total contract award

Source: ARTBA analysis of McGraw Hill Data, adjusted for inflation. YTD values through September.
Source: ARTBA analysis of Federal Highway Administration’s 2018 National Bridge Inventory, released March 2019. Identified needs based on work proposed in NBI. Overall rankings include bridges that need work as a share of state bridge inventory for total deck area, number of bridges and average daily travel.
Top 20 States With Major Bridge Investment Needs Identified

Based on Identified Needs & Bridge Inventory

Source: ARTBA analysis of Federal Highway Administration’s 2018 National Bridge Inventory, released March 2019. Identified needs based on work proposed in NBI. Overall rankings include bridges that need work as a share of state bridge inventory for total deck area, number of bridges and average daily travel.
Real value of public bridge and tunnel construction

Source: ARTBA forecast model. Measuring U.S. Census Bureau Value of Construction Put in Place for highways, streets and pavements.
Alison Premo Black
Senior Vice President & Chief Economist
ablack@artba.org
@APremoBlack

202-289-4434